

**Disclosure Pursuant to U.S. Treasury Regulations Section 1.1273-2(f)(9)  
For New INNOVATE 10.5% Senior Secured Notes due 2027 Issued in the August 2025  
Exchange**

On August 4, 2025 (the “Initial Settlement Date”) and August 15, 2025 (the “Final Settlement Date”) respectively, holders of the 8.5% Senior Secured Notes due 2026 of INNOVATE Corp. (“INNOVATE”) (the “Old Notes”) exchanged their Old Notes for newly issued debt securities of INNOVATE (the “New Notes”) (the “Exchange”).

Pursuant to U.S. Treasury Regulations section 1.1273-2(f)(9), INNOVATE has made the following determinations with respect to the New Notes. These determinations are binding on a holder of the New Notes unless the holder explicitly discloses that its determination is different from INNOVATE’s determination on the holder’s timely filed federal income tax return for the taxable year that includes its acquisition date of the New Notes, in accordance with the requirements of the regulations.

- The New Notes (CUSIP Numbers 45784J AB1 and U4493J AA9) are “traded on an established market” within the meaning of U.S. Treasury Regulations section 1.1273-2.
- The issue price of the New Notes within the meaning of U.S. Treasury Regulations section 1.1273-2(b) is \$884.10 per \$1,000 face amount of such New Notes, or 88.41%.
- The issue date of the New Notes within the meaning of U.S. Treasury Regulations section 1.1273-2(b) is August 4, 2025.