Form **8937**

(December 2011)
Department of the Treasury
Internal Revenue Service

Report of Organizational Actions Affecting Basis of Securities

► See separate instructions.

OMB No. 1545-2224

Part I Reporting	leguar			
1 Issuer's name	199061			2 Issuer's employer identification number (EIN)
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HC2 Holdings, Inc.				54-1708481
3 Name of contact for add	ditional information	4 Telephon	ne No. of contact	5 Email address of contact
	í			
Robert Meloni			703-639-4794	rmeloni@hc2.com
6 Number and street (or F	O. box if mail is not	delivered to a	street address) of contact	7 City, town, or post office, state, and Zip code of contact
460 Herndon Parkway Suit	ie 150			Herndon, Va 20170
8 Date of action		9 Class	sification and description	
July 15, 2014	T	Preferre	· · · · · · · · · · · · · · · · · · ·	
10 CUSIP number	11 Serial number(s	S)	12 Ticker symbol	13 Account number(s)
74400004				
741929301 Part II Organization	N/A	h additional	l statements if panded	N/A
				See back of form for additional questions. late against which shareholders' ownership is measured for
				tion of \$6.67 per share of Series A preferred stock for
a total of \$200,000 to its pr				uon of \$6.67 per snare of Series A preferred Stock for
a total of \$200,000 to its pr	elerred Shareholder	s on record	on June 30, 2014.	
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				urity in the hands of a U.S. taxpayer as an adjustment per
share or as a percenta	ge of old basis ► <u>Th</u>	e <u>distri</u> bution	n per share was \$6.67. \$0	.00 per share is estimated to be a taxable dividend
(with no effect on basis). To	he remaining \$6.67	per share is	a reduction in the stock b	pasis in each share. To the extent the tax basis in a
share is less than \$6.67 per	r share, the excess	of \$6.67 over	the basis in that share is	s recognized as capital gain.
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16 Describe the calculatio	n of the change in he	oio and the d	lata that as manufa the calls	وطف و ما در موناد و موناد فوراد و موناد و ما در موناد و
	_		• •	ulation, such as the market values of securities and the
				made by a corporation it is treated as a taxable
				of that corporation at the date of the distribution or,
				der to determine what portion of this cash distribution
				mpleted a computation of E&P as of December 31, 2013, og to this computation, HC2 had approximately \$0.00
				re resulted in a dividend of \$0.00 per share as a
reduction in basis of up to		эмц ыс (115 11	invacion or actor per Shar	e rearmen iii a disideiin or so oo bei andis aa s
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OMB No. 1545-2224

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Robert Meloni 703-639-4794 Telephone No. of contact 7 City, town, or post office, state, and Zip code of contact 7 City, town, or post office, state, and Zip code of contact 460 Herndon Parkway Suite 150 8 Date of action 9 Classification and description October 15, 2014 10 CUSIP number 11 Serial number(s) 12 Ticker symbol 13 Account number(s) N/A Part II Organizational Action Attach additional statements if needed. See back of form for additional questions. 4 Describe the organizational action and, if applicable, the date of the action or the date against which shareholders' ownership is measured for the action P On October 15, 2014, HC2 Holdings, Inc. (HC2) made a cash distribution of \$18.81667 per share of Series A preferred stock for a total of \$585,125 to its preferred shareholders on record on September 30, 2014. 15 Describe the quantitative effect of the organizational action on the basis of the security in the hands of a U.S. taxpayer as an adjustment per share or as a percentage of old basis ► The distribution per Series A share was \$18.81667. The distribution per Series A-1 was \$1.875.
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valuation dates Whom a cach distribution for other distribution of property is made by a comparation it is treated as a toyoble
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dividend to the extent of the current and accumulated earnings and profits ("E&P") of that corporation at the date of the distribution or,
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